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重慶長安民生物流股份有限公司
Changan Minsheng APLL Logistics Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code : 01292)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
(1) CONNECTED TRANSACTION IN RELATION TO
THE PROPOSED SUBSCRIPTION OF NEW DOMESTIC SHARES UNDER
THE SPECIFIC MANDATE;
(2) APPLICATION FOR WHITEWASH WAIVER;
AND
(3) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcement of Changan Minsheng APLL Logistics Co., Ltd. (the “**Company**”) dated 22 August 2024 in relation to, among other things, the Share Subscription Agreement and the transactions contemplated thereunder, the Whitewash Waiver, the Specific Mandate and the proposed amendments to the Articles of Association (the “**Whitewash Announcement**”), and the announcement of the Company dated 26 September 2024 in relation to the disposal of 51% equity interest of the Shenyang Changyou Supply Chain Co., Ltd.* (瀋陽長友供應鏈有限公司) (the “**Disposal Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Disposal Announcement.

Pursuant to Rules 14.58(6) and (7) of the Listing Rules, the Company was required to disclose the financial information relating to the Target Company in the Disposal Announcement. Pursuant to Rule 10 and Practice Note 2 of the Takeovers Code, the unaudited profit before tax of approximately RMB59.92 million from the Disposal which is expected to have a significant impact on the Group’s profit in 2024, as disclosed in the Disposal Announcement, constitutes a profit forecast and would need to be reported on by the financial advisers and auditors or accountants of the Company in accordance with the Takeovers Code (the “**Forecast**”), and their reports must be included in the next document sent to the Shareholders under Rule 10.4 of the Takeovers Code.

In view of the requirements of timely disclosures of the Disposal Announcement, the Company has encountered practical difficulties in meeting the reporting requirements set out in the said Rule 10.4 of the Takeovers Code in terms of the additional time required for the preparation of the Forecast and the required reports by the financial adviser and auditors or accountants of the Company. The Company would like to draw the attention of the Shareholders and potential investors of the Company that the Forecast has not been reported on in accordance with the requirements under Rule 10 of the Takeovers Code. Under Rule 10.4 of the Takeovers Code, if the Forecast is published first in an announcement, it must be repeated in full, together with the reports from the Company's financial adviser and auditors or accountants on the Forecast, in the next document to be sent to the Shareholders by the Company to the Shareholders pursuant to Rule 10 and Practice Note 2 of the Takeovers Code, being the circular to be published in relation to the Whitewash Announcement (the "**Shareholders' Document**"). The Forecast will be reported on by the financial adviser and auditors or accountants of the Company as soon as possible in compliance with the Takeovers Code and such reports will be contained in the Shareholders' Document. Due to inadvertent oversight of the relevant requirement, the Company omitted to include the above disclosure under Rule 10 of the Takeovers Code in the Disposal Announcement and the Disposal Announcement should have been submitted to the Executive for vetting before it was published.

A circular containing, among others, (i) further details of the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder and the Specific Mandate); (ii) further details of the Whitewash Waiver; (iii) further details of the proposed amendments to the Articles of Association; (iv) a letter of advice from the Takeovers Code Independent Board Committee and the Listing Rules Independent Board Committee on the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder and the Specific Mandate) and the Whitewash Waiver; (v) a letter of advice from the Independent Financial Adviser to the Takeovers Code Independent Board Committee, the Listing Rules Independent Board Committee and the Independent Shareholders on the Share Subscription (including the Share Subscription Agreement, the transactions contemplated thereunder and the Specific Mandate) and the Whitewash Waiver, and on the profit forecast in relation to the Forecast; (vi) a notice of EGM and Class Meetings together with the form of proxy; and (vii) reports from the Company's auditors or accountants in relation to the Forecast, is expected to be despatched to Shareholders by 14 October 2024, or other subsequent day as may be announced by the Company in due course subject to Executive's consent.

WARNING

Shareholders and potential investors of the Company should note that the Forecast has not been reported on in accordance with the requirements under Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company should therefore exercise caution in placing reliance on the Forecast in assessing the merits and demerits of the Disposal and Whitewash Waiver.

Shareholders and potential investors of the Company should note that there is no assurance that the Share Subscription will proceed. The Company will publish announcement(s) to update the status of the Share Subscription as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and are recommended to consult their stockbroker, bank manager, solicitor or other professional adviser if they are in any doubt about their position and as to actions that they should take.

By Order of the Board
Changan Minsheng APLL Logistics Co., Ltd.
Xie Shikang
Chairman

Chongqing, the PRC
10 October 2024

As at the date of this announcement, the directors of the Company comprise: (1) Mr. Xie Shikang and Mr. Wan Nianyong as executive directors; (2) Mr. Che Dexi, Mr. Chen Wenbo, Ms. Jin Jie and Mr. Dong Shaojie as non-executive directors; (3) Mr. Li Ming, Mr. Man Wing Pong and Ms. Chen Jing as independent non-executive directors.

** For identification purposes only*

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and the Disposal Announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement and the Disposal Announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement and the Disposal Announcement, the omission of which would make any statement in this announcement and the Disposal Announcement misleading.