

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Changan Minsheng APLL Logistics Co., Ltd

**Stock code (ordinary shares):** 8217

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 23 April 2013.

**A. General**

Place of incorporation: People’s Republic of China

Date of initial listing on GEM: 23 February, 2006

Name of Sponsor(s): N/A

Names of directors:  
(*please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive*)

Executive Directors: Zhang Lungang, Gao Peizheng,  
Lu Xiaozhong, Zhu Minghui, William K Villalon  
Non-executive Directors: Lu Guoji,  
Li Ming, Wu Xiaohua, Zhou Zhengli,  
Danny Goh Yan Nan  
Independent Non-executive Directors: Peng Qifa, Chong Teck Sin,  
Poon Chiu Kwok, Jie Jing, Zhang Yun, Goh Chan Peng

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

(1) Chongqing Changan Industry (Group) Co., Ltd  
41,225,600 domestic shares, approximately 25.44% of the total  
registered share capital

(2) APL Logistics Ltd  
33,619,200 non-H foreign shares, approximately 20.74% of the  
total registered share capital

(3) Minsheng Industrial (Group) Co., Ltd  
25,774,720 domestic shares, approximately 15.90% of the total  
registered share capital

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Liangjing Village Yuanyang Town Yubei District, Chongqing, the PRC
Head office and principal place of business:	No.561,Hongjin Road, Yubei District, Chongqing, the PRC
Web-site address (if applicable):	<a href="http://www.camsl.com">http://www.camsl.com</a>
Share registrar:	Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Auditors:	PricewaterhouseCoopers 22/F, Prince's Building, Central, Hong Kong

**B. Business activities**

The Company provides a variety of logistics services mainly for car manufacturers and car components supplier in China. The Company's services cover various aspects of automobile production ranging from the provision of supply chain management services relating to car components and parts to the delivery of finished vehicles. These services generally include transportation of finished vehicles and related logistics services, supply chain management relating to car components and parts and to a lesser extent transportation of non-vehicle commodities.

**C. H shares**

Number of H shares in issue:	55,000,000 H Shares
Par value of H shares in issue:	RMB1.00 per H Share
Board lot size (in number of shares):	1,000 H Shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

**D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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**E. Other securities**

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Zhang Lungang (Chairman)

Gao Peizheng

Lu Xiaozhong

Zhu Minghui

William K Villalon

Lu Guoji (Vice Chairman)

Li Ming

Wu Xiaohua

Zhou Zhengli

Danny Goh Yan Nan

Peng Qifa

Chong Teck Sin

Poon Chiu Kwok

Jie Jing

Zhang Yun

Goh Chan Peng

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*